A digital tool to mitigate business disruption during crisis



Companies are facing many unforeseen challenges and have very few options available

Current challenges reported by CEOs

Few options to find solutions







Capital reallocation

Supply chain disruption

Logistics interference

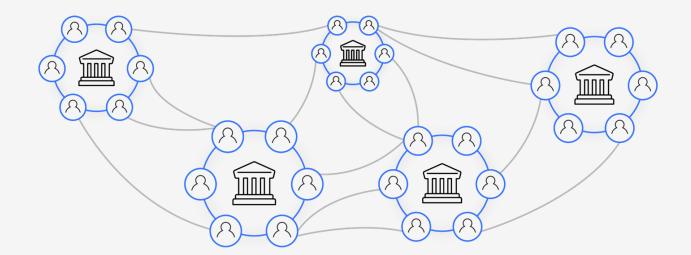
87%

Companies canceled events 93%*

Companies affected by travel restrictions

74% Companies experience visitor restrictions

Employees work from home Opportunity Network provides a neutral, invitation-only deal matching platform for CEOs to post and connect to business and investment opportunities worldwide





Opportunity Network is one of the few available solutions to help companies today

87%

74%

Companies canceled events

93%*

Companies affected by travel restrictions



with **no risk**

Use a digital tool to do business online



Find partners **digitally** in **137 countries**



Companies experience visitor restrictions

Employees work from home



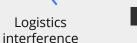
Maintain continuous business activity within the





Supply chain disruption







Find opportunities to **raise capital**

network of +27.800 CEOs



Find new global and local suppliers

Find new distributors / subcontractors



Companies are turning to Opportunity Network as one of the only available tools to mitigate supply chain disruption and shortages of capital

Section info Dates factory in Saudi Arabia sectory Women shoes manufacturer offers star hotel located in centre of SMM Failse to Scale Dublal-based SMM Failse to Scale Dublal-based Description Info Description Description Info Descri	OP25182		OP26059		OP15453		OP25702	\square	OP23156	~
Description Info	wellness & longevity products in		Distributors/Customers/Partners							
Firm based in Dubal, with exclusive partnerships with & access to unique producers of different biohacking, wellness and longevity products (wearables, supplements, equipment word). Seeking partner Dates Factory in Madinah, Saudi Arabia Bulk, Retail Backs and also value-added such subalk. Retail Backs and also value-added such wave a leading manufacturer of shoes for word). Seeking partner Vida Al Qasba is a 4-star hotel being constructed next to Al Qasba building in spars of experience in the shoe business. We manufacturer and exount many different vord). Seeking partner Vida Al Qasba is a 4-star hotel being constructed next to Al Qasba building in spars of hotel is z, goos, consists of 100 rooms. Height of the hotel is zons the partner word. Seeking partner Private equity seeks to deploy store in add kernels for the past 40 years. We offer and many for dest in response word seeking distributors, inporters or franchisees for our wurdt building in spars of the past 40 years. We offer and a the savory snack category is growing worldwide, we are seeking distributors, importers or franchisees for our wurdt bourge concept. Info Seer Private equity aceks to deploy store offer addet in the set in inters Description Info We are a a GCC based Investment mainty focused on Sudi or UAE based companies We are a ne of the largest aset managers in the Middle East with ower offer active in the IT sector in the MENAT (Middle and oman We are a leading energy specialist private equity fund specialized in invest ments in expective mainty focused on Sudi or UAE based companies We are a a GCC based Investment mainty focused on Sudi or UAE based companies Seer Private equity continues the set in the Secription Ment Height of the Middle East with ower offath largest and the private equity fund spe	Description	Info	,	Info @	Description	Info	Description	Info	Description	Info 🖉
View More Description Info Sen Description Info View More Our company has produced premium uts and kernels for the past 40 years. We offer traditionally roasted and processed nuts, offering a full range of Middle Eastern gourmet snacks. As part of our expansion plan, and as the savory snack category is growing worldwide, we are seeking distributors, importers or franchisees for our Nut Boutique concept. We are a GCC based Investment Management firm with total AUM of c. USD 7 billion. We are looking to invest in an educational platform within the GCC with a minimum EBITDA of USD 10 million. We are seeking distributors, importers or franchisees for our Nut Boutique concept. We are a seeking to invest in an educational platform expansion, and bolt-on acquisitions. We are seeking to include subordinate loans, mezzanine capital, convertible loans, and preferred equity. Our ticket size is \$10-30MM. We are seeking to deploy \$100-500MM in energy and power assets across Egypt and Oman.	Firm based in Dubai, with exclusive partnerships with & access to unique producers of different biohacking, wellness and longevity products (wearables, supplements, equipme world. Seeking partner Kuwait, Bahrain , Oma excited to bring these existing distribution pla respective markets.		Dates Factory in Madin selling Packaged Dates Bulk, Retail Packs and a ompany looking for	ah, Saudi Arabia across the globe in also value-added such firm is s op12320 ip grow ions foc ealth fo ieed to in educat	women, girls, and brides, with almost 40 years of experience in the shoe business. We manufacture and export many different s, ankl OP13752 eakers urs, ma see in irrates MENAT		constructed next to Al Qasba buildings in Sharjah. Plot area for hotel is 2,800sqm. Consists of 100 rooms. Height of the hotel is other it AED 70 OP16376 tion. W 20 mil region Private \$100M and Op		platform that connects load owners with trucks to transport cargo anywhere in the Arabian peninsula and Jordan. Blue chip 6 te equity seeks to deploy MM+ in energy assets in Egypt	
		Our company has produced premium nuts and kernels for the past 40 years. We offer traditionally roasted and processed nuts, offering a full range of Middle Eastern gourmet snacks. As part of our expansion plan, and as the savory snack category is growing worldwide, we are seeking distributor s, importers or franchisees for			We are a GCC based Investment Management firm with total AUM of c. USD 7 billion. We are looking to invest in an educational platform within the GCC with a minimum EBITDA of USD 10 million. We are mainly focused on Saudi or UAE based		We are one of the largest asset managers in the Middle East with over \$4BN in AUM. We are looking for debt investment opportunities in established companies active in the IT sector in the MENAT (Middle East and Turkey) region and Sub Saharan Africa. Financing solutions which we offer include subordinated loans, mezzanine capital, convertible loans and preferred		We are a leading energy specialist private equity fund specialized in investments in expansion capital organic and acquisitive growth, buy and build, platform expansion, and bolt-on acquisitions. We are seeking to deploy \$100-500MM in energy and power	

Also, members find and post solutions to their most urgent needs

OP24981

Medical equipment firm sells ventilator adult/infant used for **Covid**-19

Description

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We designed an invasive, non-invasive intensive-care ventilator adult/infant suitable for intensive and critical care, settings, surgery, and **Covid**-19. Other common names are IC ventilators, critical care ventilators, continuous ventilators, positivepressure ventilators; adult ventilator; respirator and general-purpose. For technical specifications please see the attached document.

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OP25198

Need foundation/investor support to deploy **COVID**-19 test center finder system

Description

Team led by YPOer and patented real-time, micro-location (RTML) information platform needs short-term funding to deploy a sole source, paid solution with Orange County, California. Likely all of CA, and potentially nationally to address the urgent **COVID**-19 pandemic to direct users to the best **COVID**-19 test centers and provide real-time information like current wait times.

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OP25274

Import solution for **COVID**-19 testkits, masks, FFP2&3, protective clothes (Spain)

Description

We've been offering customs clearance services in Spain for over 30 years, making it easier for your imported and exported products to get the right authorization and proceed to be accepted in the country or shipped. We offer our service regarding **COVID**-19 regarding **COVID**-19 sanitary products for companies without importing licenses and with licenses, donations and for government purposes.

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OP25096

Selling fever-detecting thermal imaging devices ideal for monitoring **Covid**-19

Description

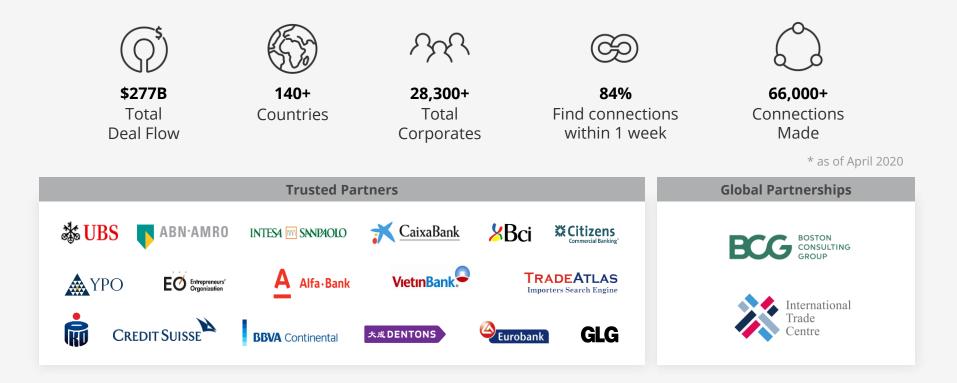
Info

We distribute thermal scanning/imaging technology and device. Key components are Western European and assembling is in Asia (not China). Accuracy of +/- 0.5 c. Price: \$25K not including shipping. Our manufacturing partner can manufacture about 10 devices per week however there is an order backlog. The product is very popular with governments and places with a lot of human foot traffic.

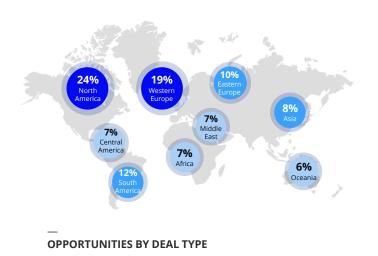
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Opportunity Network at a glance



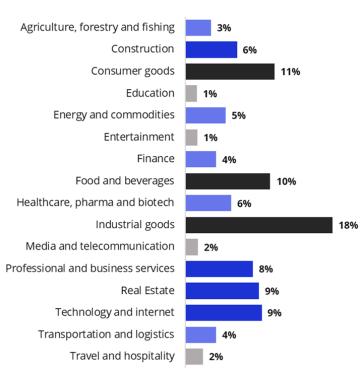
A network with global reach and industry diversity...



OPPORTUNITIES BY GEOGRAPHY

5% 2% 8% 14% Commercial Trade **\$1-\$10MM** Investments 26% ■ \$0-\$1MM Mergers & Acquisitions ■ \$10-\$100MM 38% Real Estate s100MM+ 61% 45%

OPPORTUNITIES BY SECTOR / INDUSTRY



..experiencing a drastic increase in platform activity and efficiency vs previous quarter





Increase in active users



Increase in **new** business postings



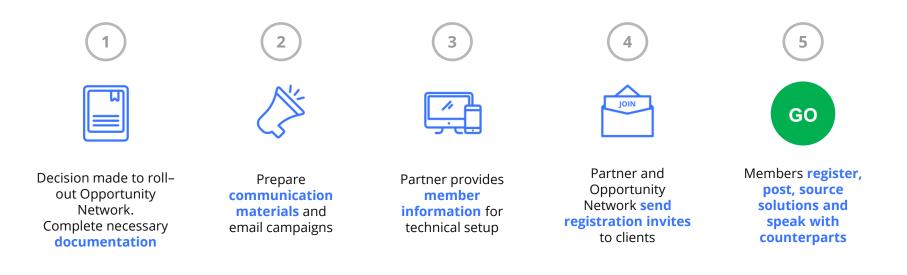


Reduction in **time to first connection (TTFC)** and business **conversation**



* All statistics compared to Q4 2019

Opportunity Network is a simple plug and play solution that can go live in 5 days



How the world talks about Opportunity Network



"Opportunity Network helps family businesses find the right deals"

Features ON's story since inception and explains how it benefits its members by allowing them to find business opportunities from their smartphone. (02/2016)

FiB

Opportunity Network wins the grand prize for FIBC 2018 – largest fintech event in Japan

Prize awarded to ON on measures of impact on financial markets, quality of management team, innovation of business model, growth potential, possibility of global service. (05/2018)



"ON and SME Finance Forum partner to accelerate growth of SMEs"

IFC's SME Finance Forum collaborates with ON to help smaller businesses find B2B partners around the globe. (09/2017)



"What private banks need to do to drive the future of wealth management"

A piece published by IMD Business School's Prof Denise Kenyon-Rouvinez, Ph.D. delves into the relationship between private banks and their HNW clients. (02/2017)

EveningStandard.

"6 high-class social media networks London's super-elite are using"

An insightful article about the exclusive social networks used by London's elite lists Opportunity Network within this restricted shortlist. (08/2017)

opportunity network

Forbes

"Millenial CEO´s playbook for managing corporate culture"

Brian Pallas shares his ingredients to manage and retain Millennial talents. (09/2016)



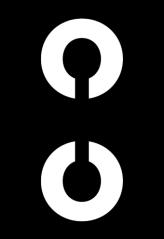
"Tech Talk with Brian Pallas, CEO, Opportunity Network"

On-Air interview with Silvia Pavoni talking about ON and highlighting the benefits that the business brings for members as well as the banking partners. (07/2016)

The Economist

"Corporate Overseas Expansion: Opportunities and Barriers"

Brian Pallas comments on firms expanding globally in a report by The Economist. (12/2015)



Where **CEOs** do business