

SME Finance Forum

Convening 180+ members from 60+ countries, operating in 190+ countries sharing knowledge, spurring innovation in & promoting growth of SME financing.



Created by G20 –
Managed by



Member Benefits

LEARN

- Communities of practice
- Immersion Programs
- Study Visits
- Online library/Publications
- LinkedIn discussions
- Monthly webinars
- Global/ regional & partner events
- Fintech expo/demo
- Tips from experts
- SME data

LINK

- Networking
- Contacts brokering
- B2B marketplace

LEAD

- Connecting industry with policy-makers
- Voice in key policy bodies -G20, AFI, APEC/ ABAC, Basel institutions, OECD



Being a member of the SME Finance Forum gives us insight into innovations around the world.

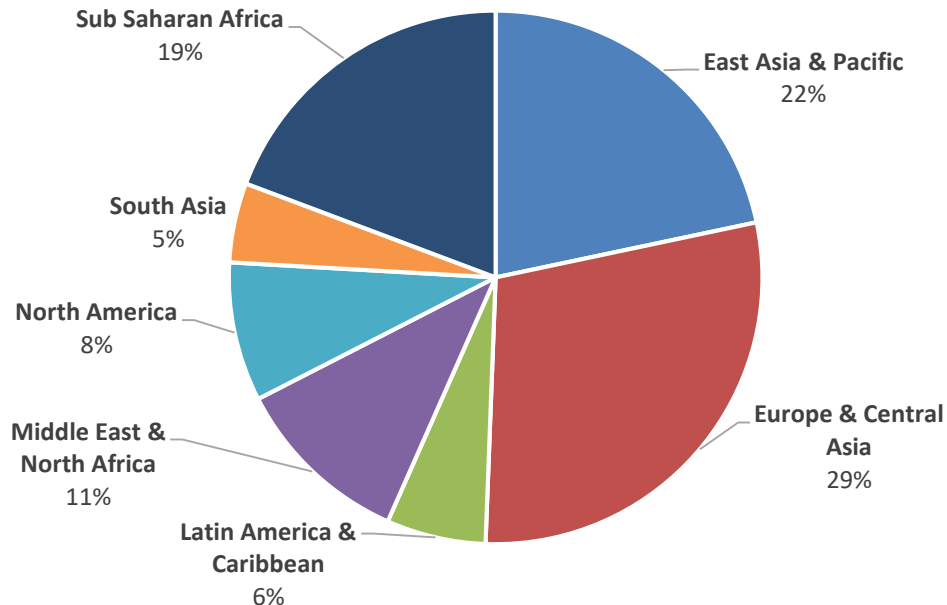
Selim R. F. Hussain, CEO, BRAC Bank



Member Survey 3.0

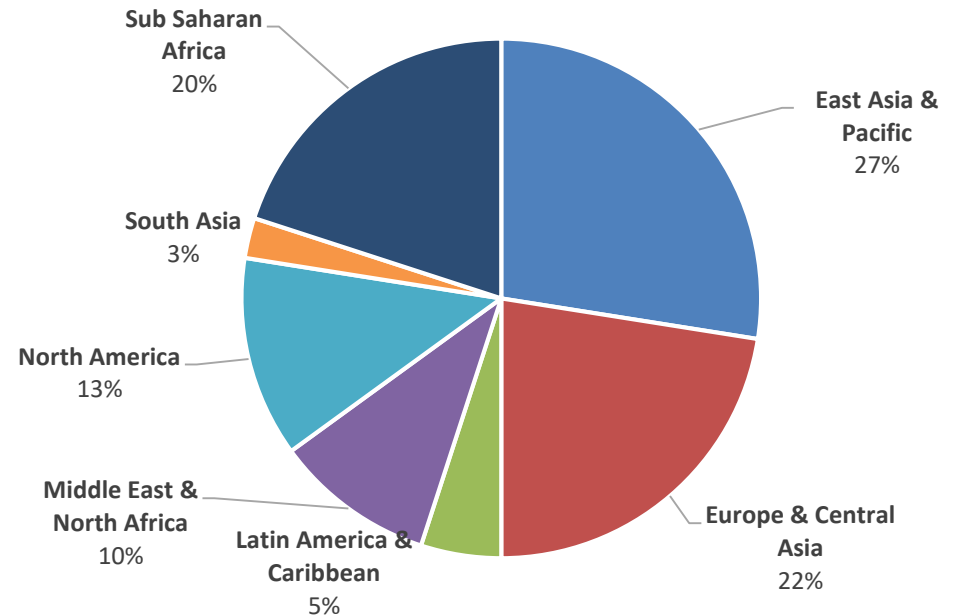
All respondents (June)

83 Respondents
from
46 different countries



Repeat respondents (May & June)

38 Respondents
from
27 different countries



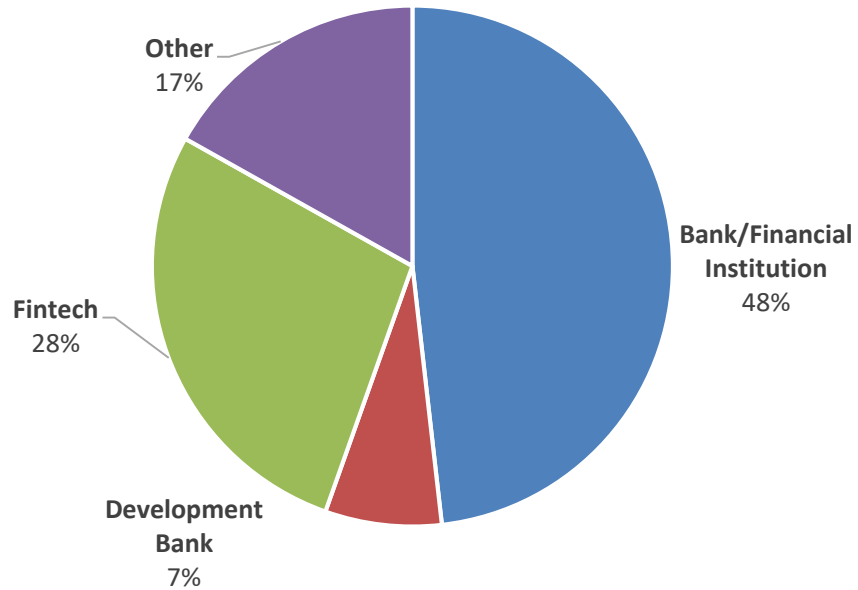
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Data are **not strictly comparable, unless specified, as they are based on data reported by varying sets of members*

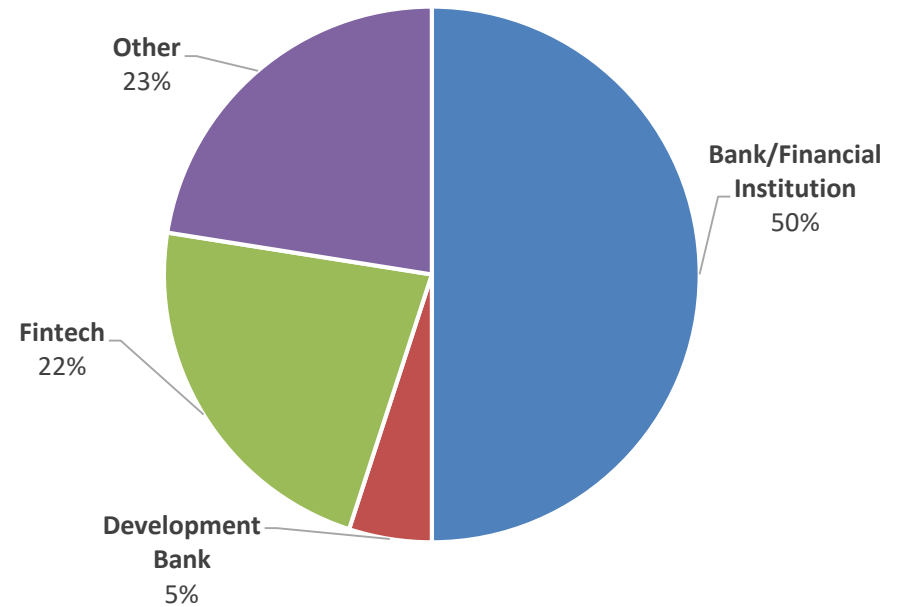
Member Survey 3.0

Type of Business

All respondents (June)



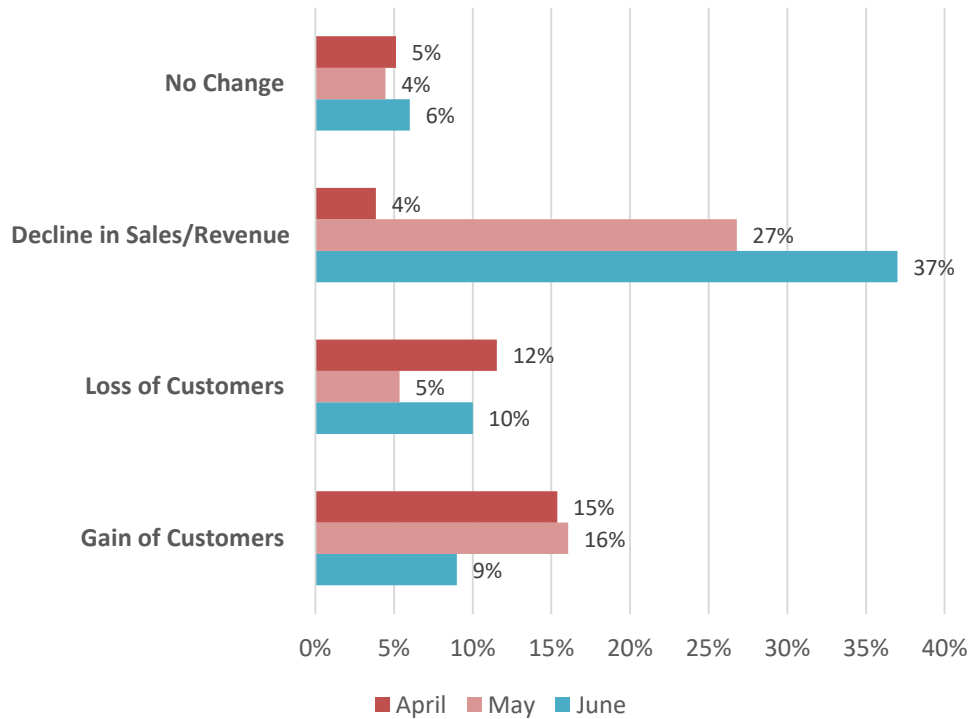
Repeat respondents



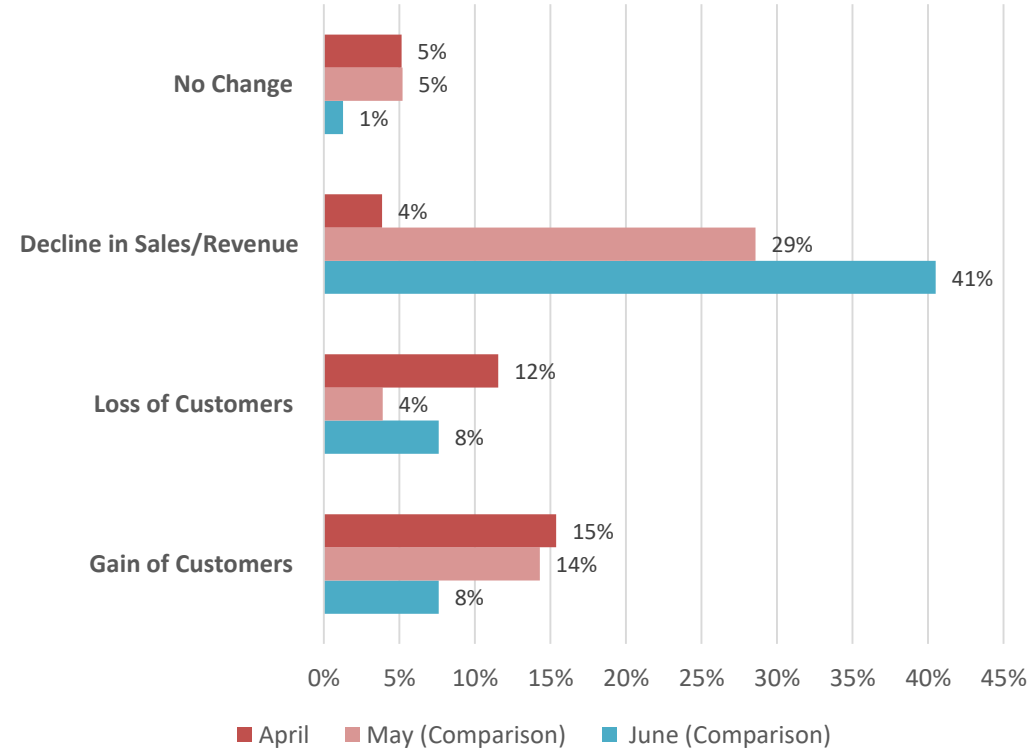
Member Survey 3.0

How has your business been affected?

All respondents



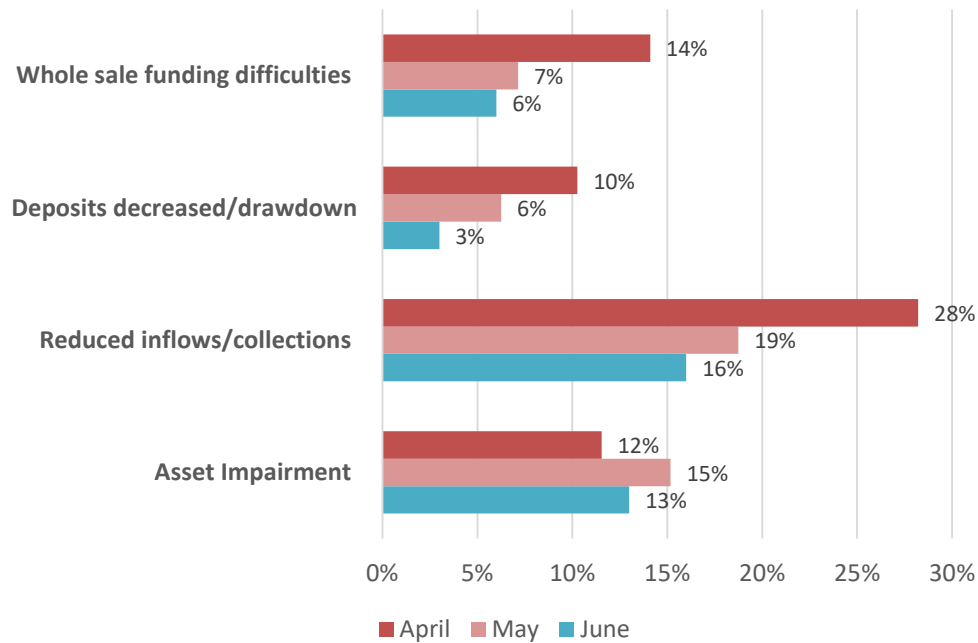
Repeat respondents



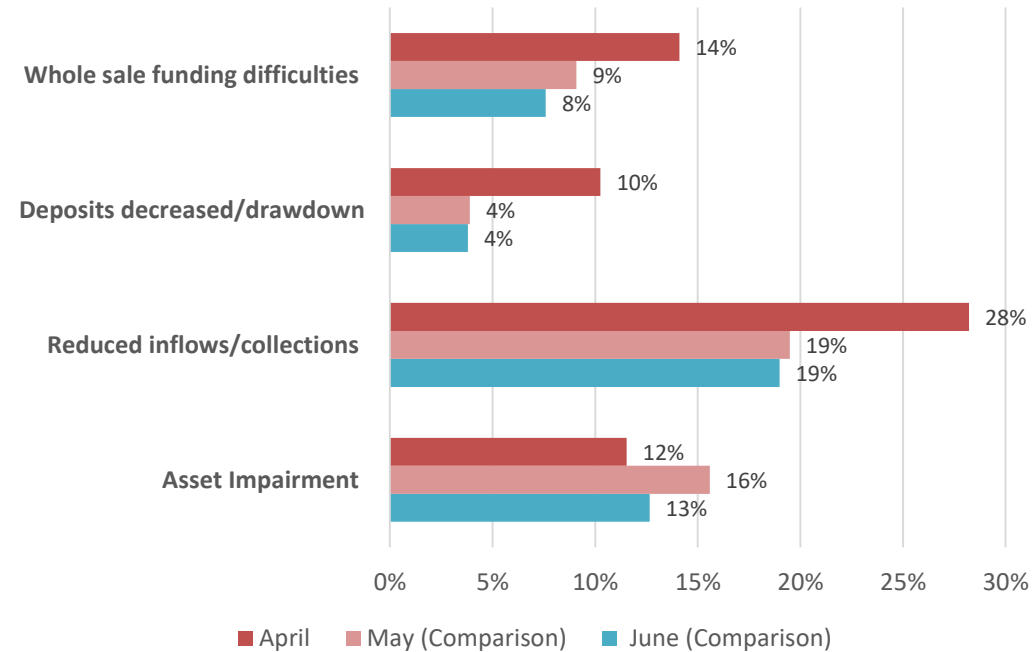
Member Survey 3.0

How has your business been affected?

All respondents

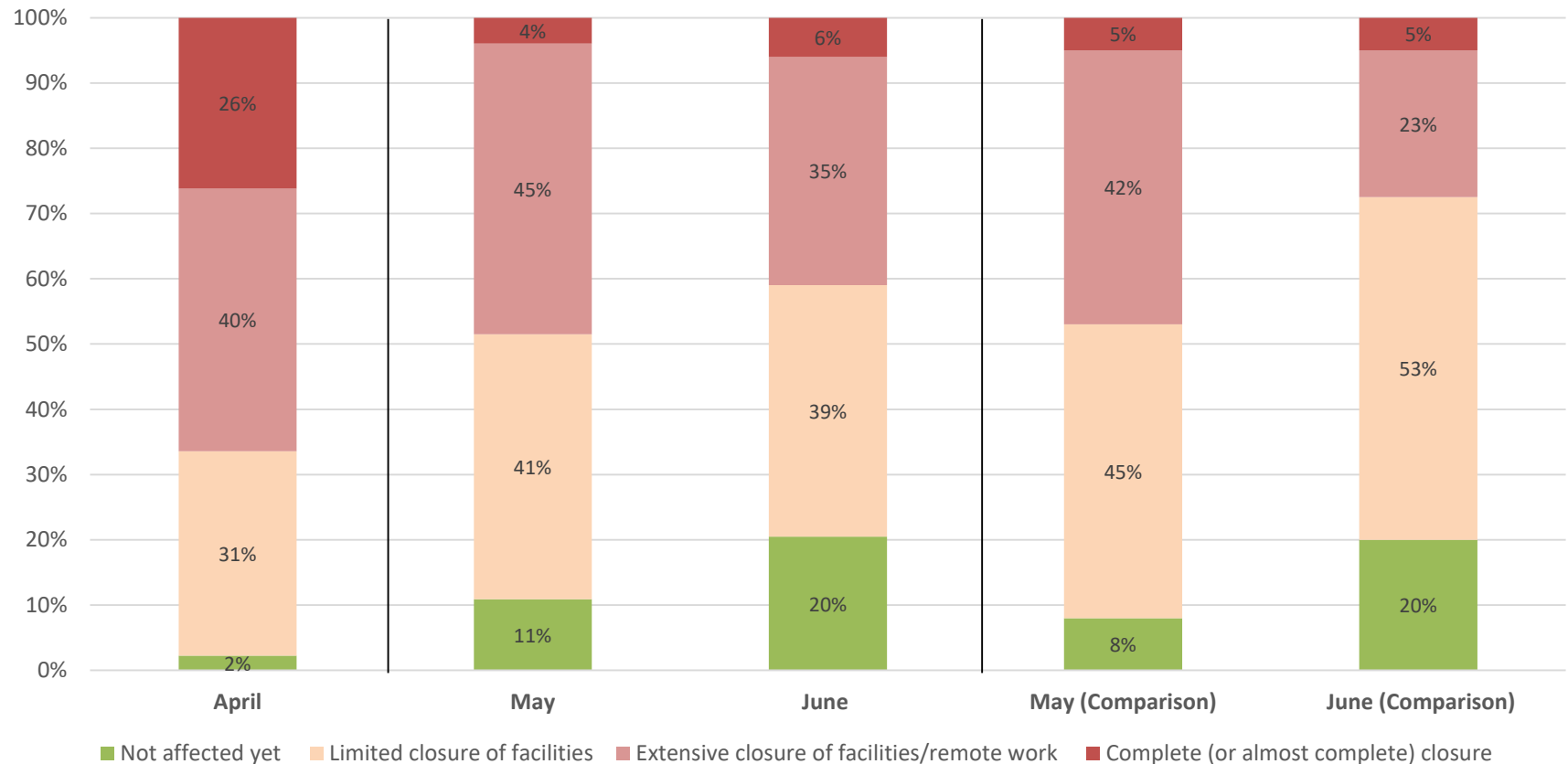


Repeat respondents



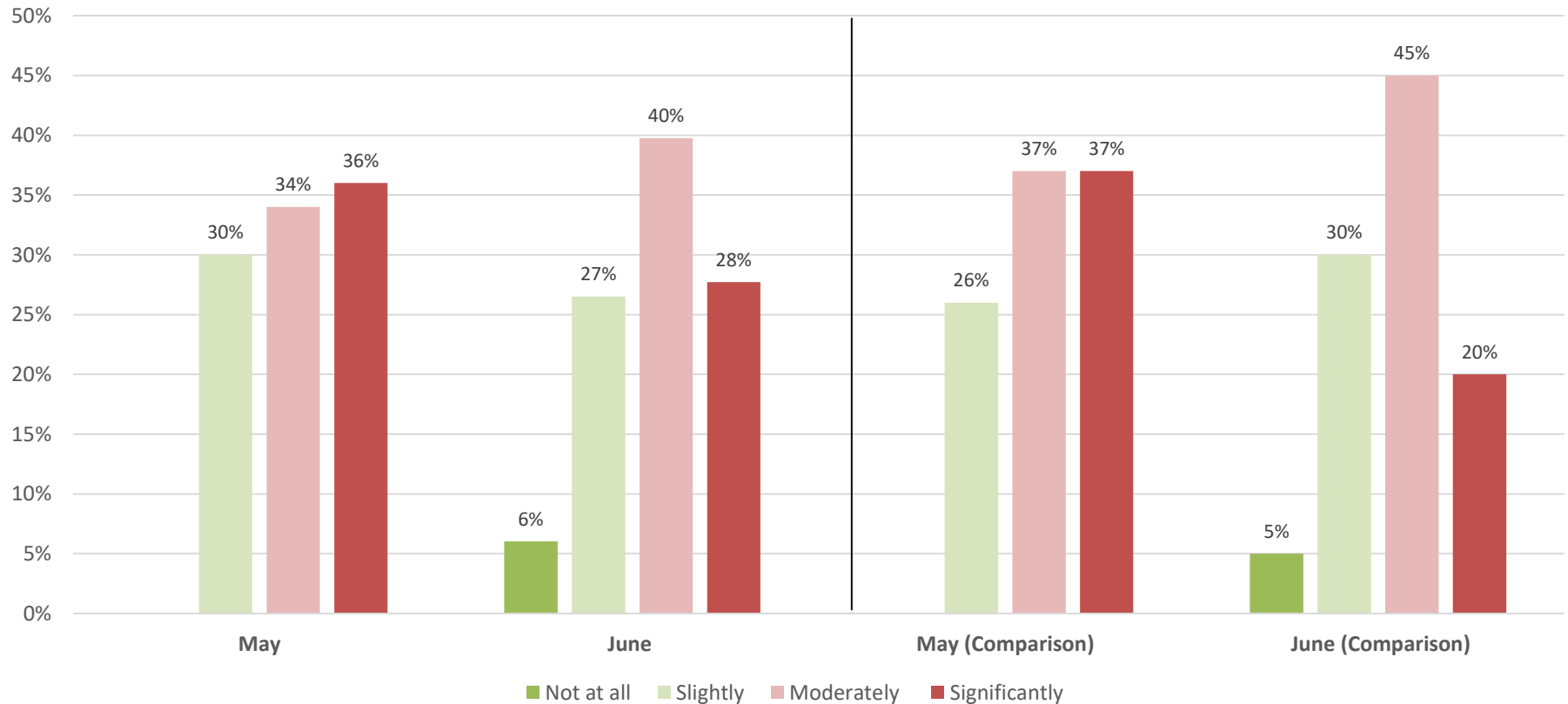
Member Survey 2.0

Change in Operations due to COVID-19?



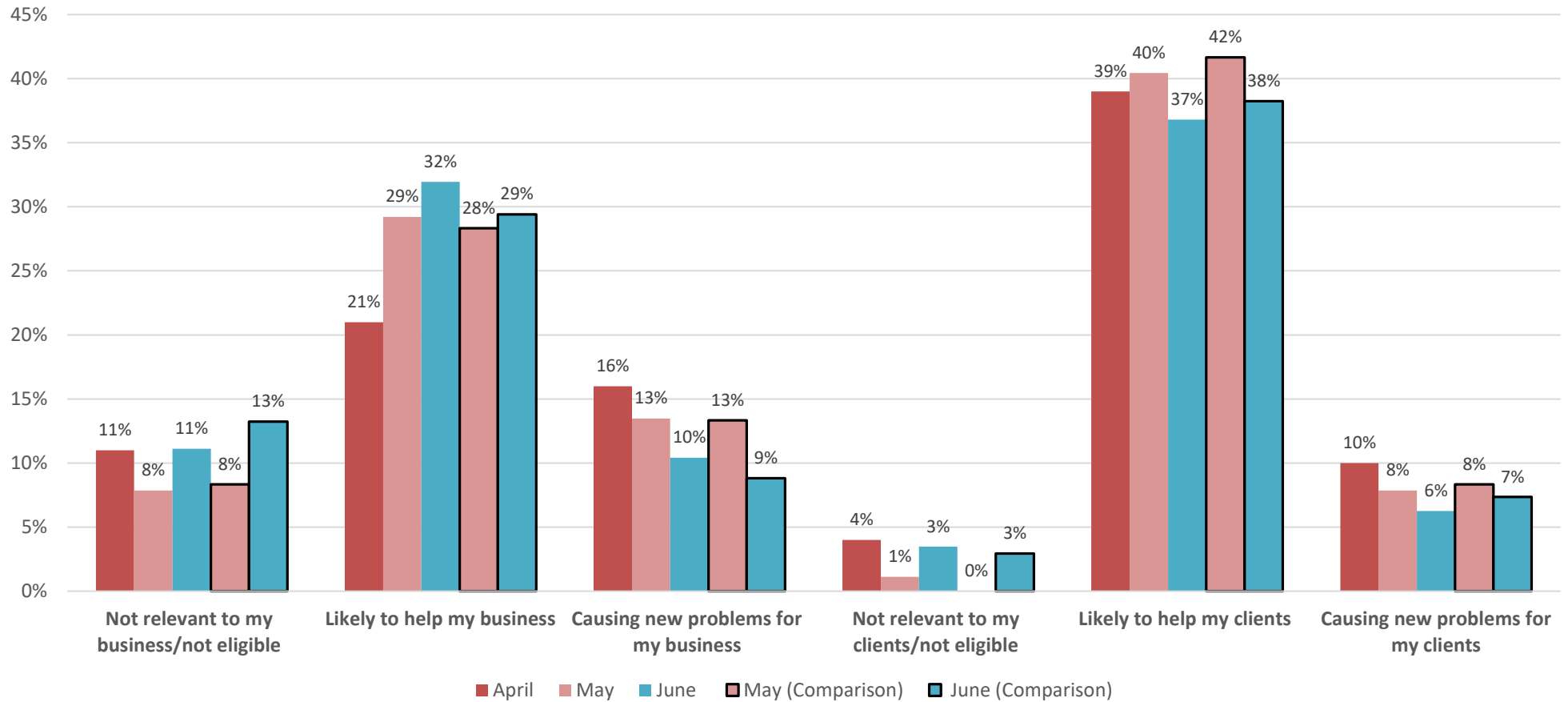
Member Survey 2.0

Extent of change in operations due to COVID-19?



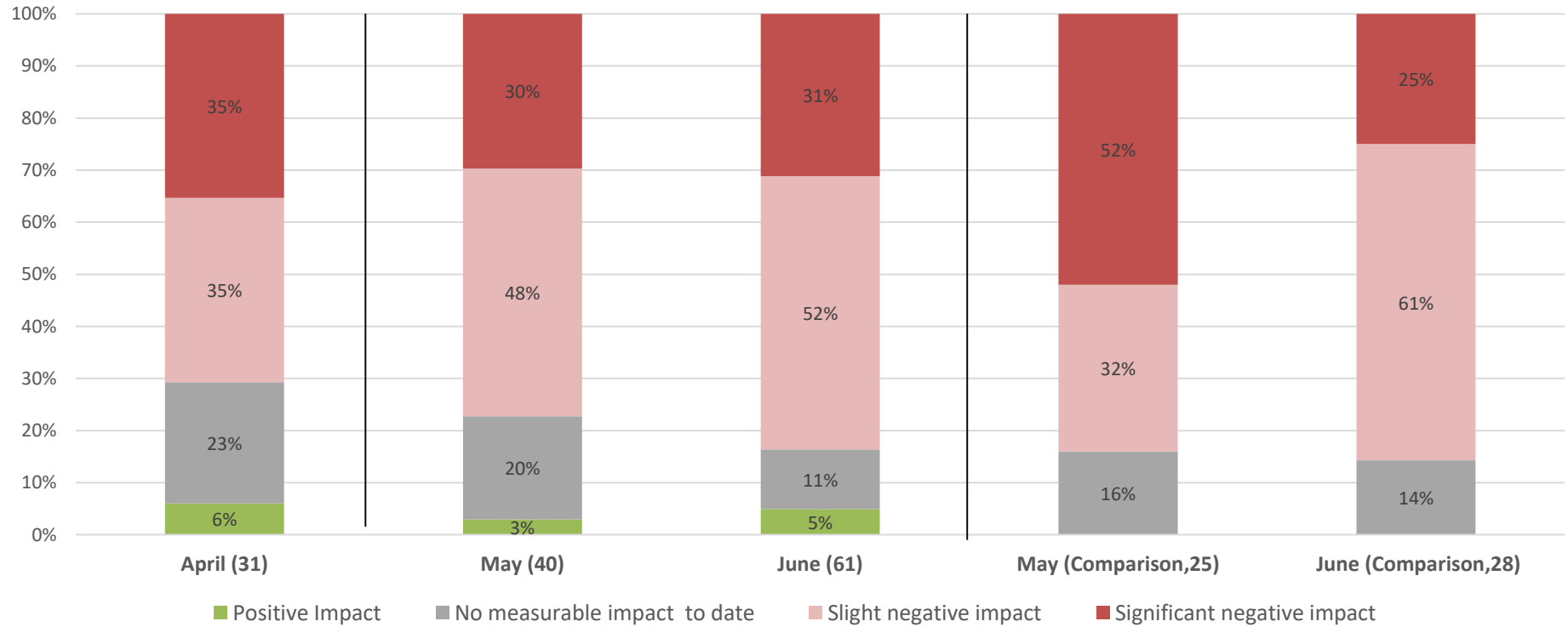
Member Survey 3.0

Government and Regulatory responses for COVID-19 in Country are...



Member Survey 3.0

If you are involved in lending...
How has your portfolio been affected?

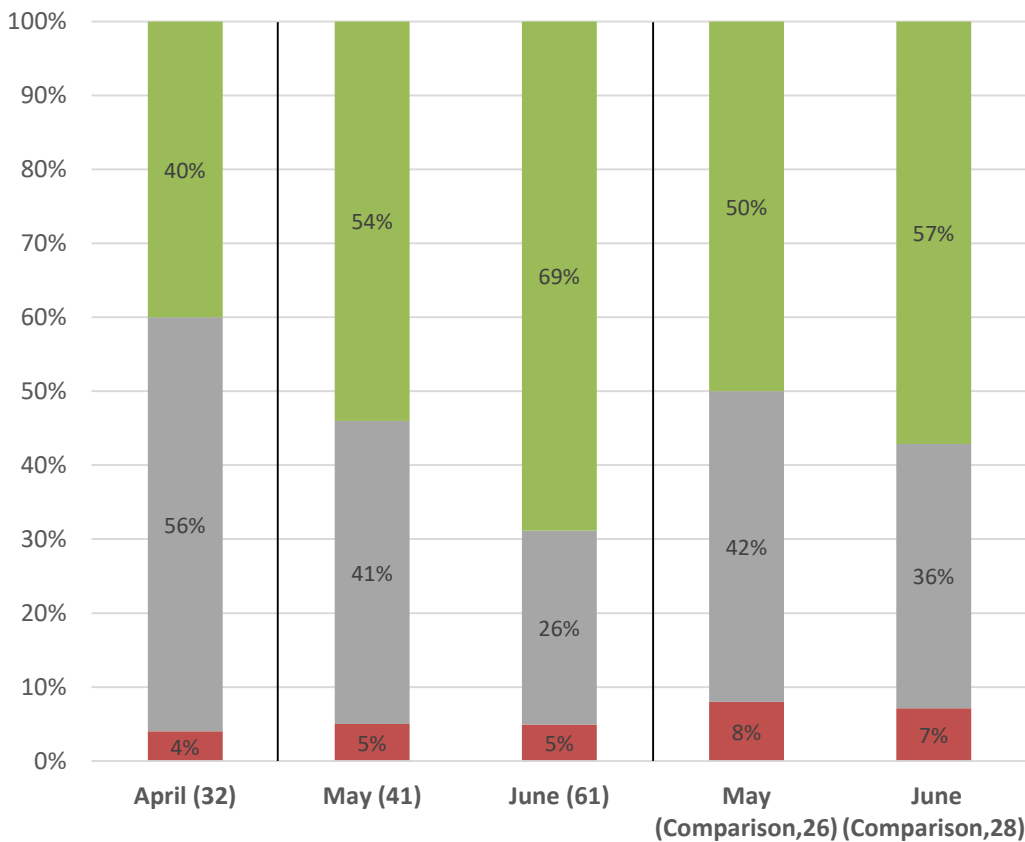


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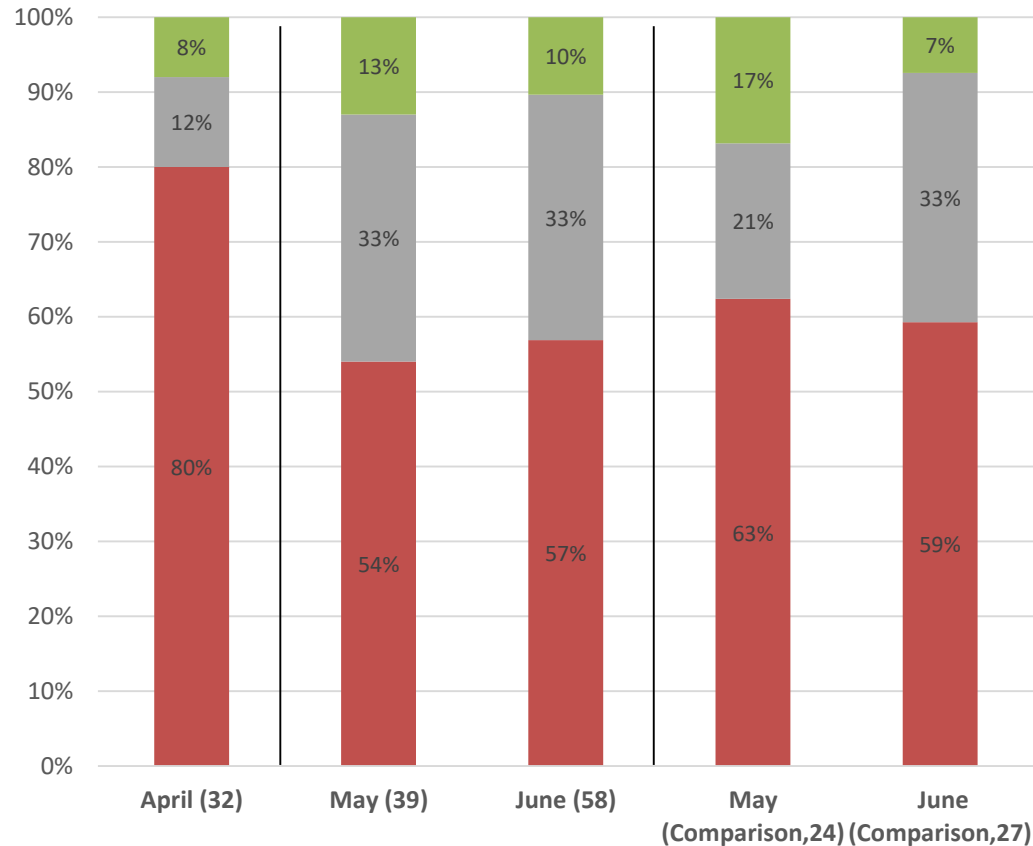
Member Survey 3.0

If you are involved in lending...

How have you adjusted your Lending?



How have you adjusted your Credit Criteria?

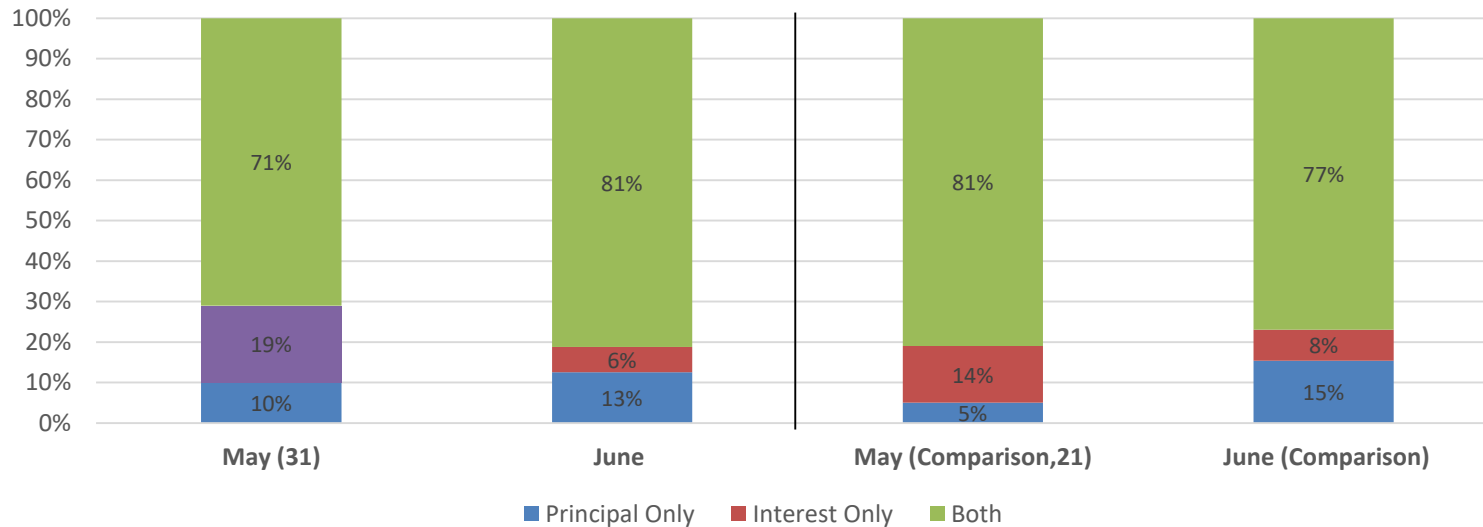
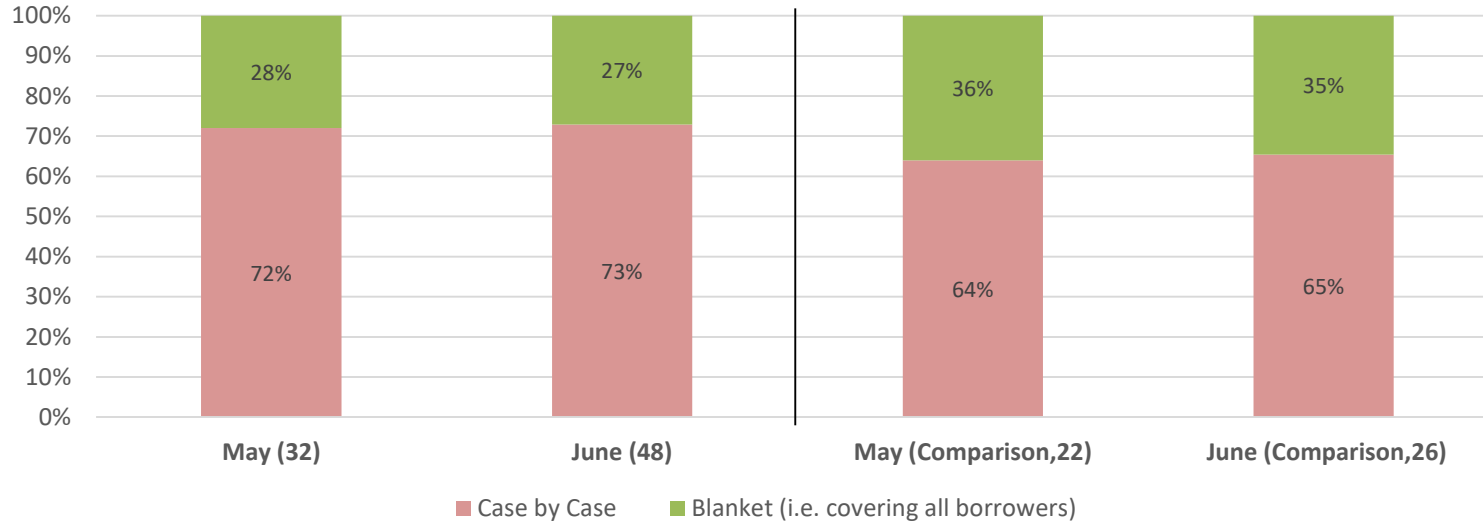


- Continued lending to new and existing customers
- Continued lending only to existing customers
- Discontinued lending to everyone

- Tightened Credit Criteria
- Maintained Credit Criteria
- Loosened Credit Criteria

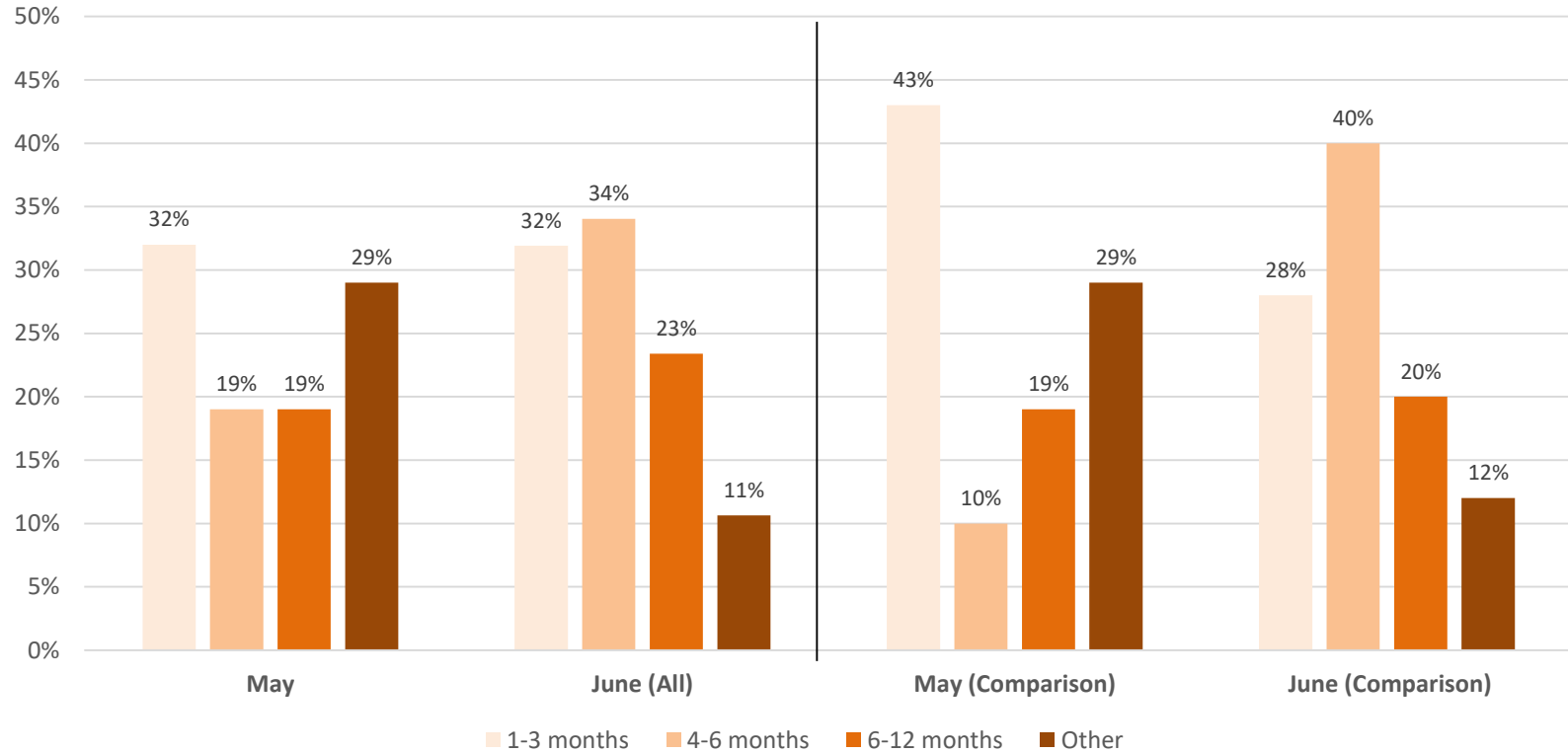
Member Survey 3.0

Moratorium



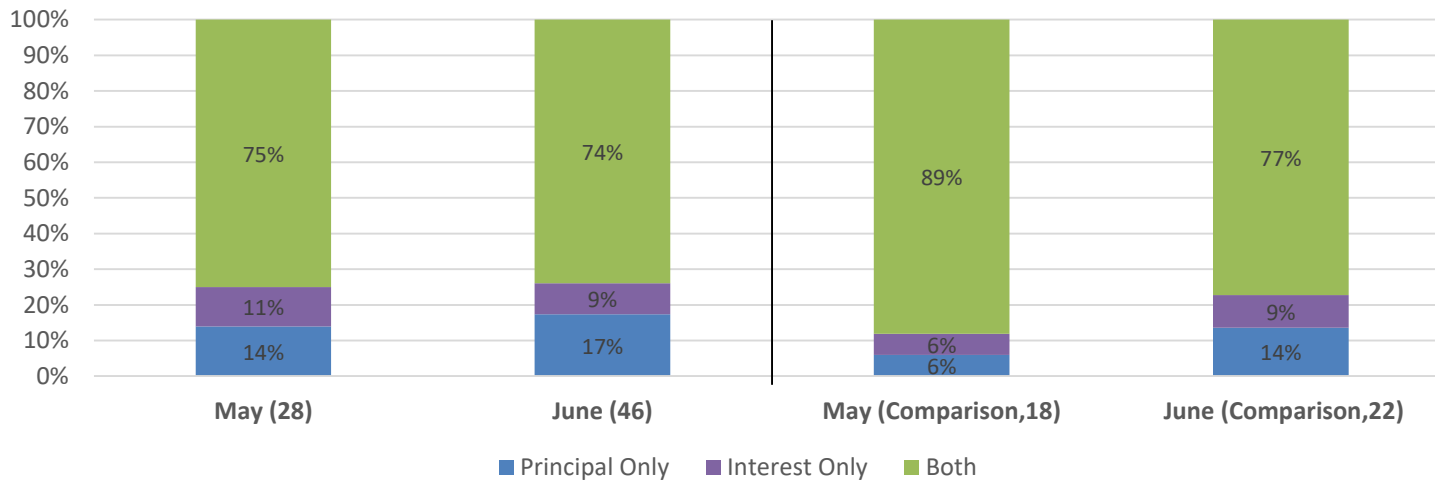
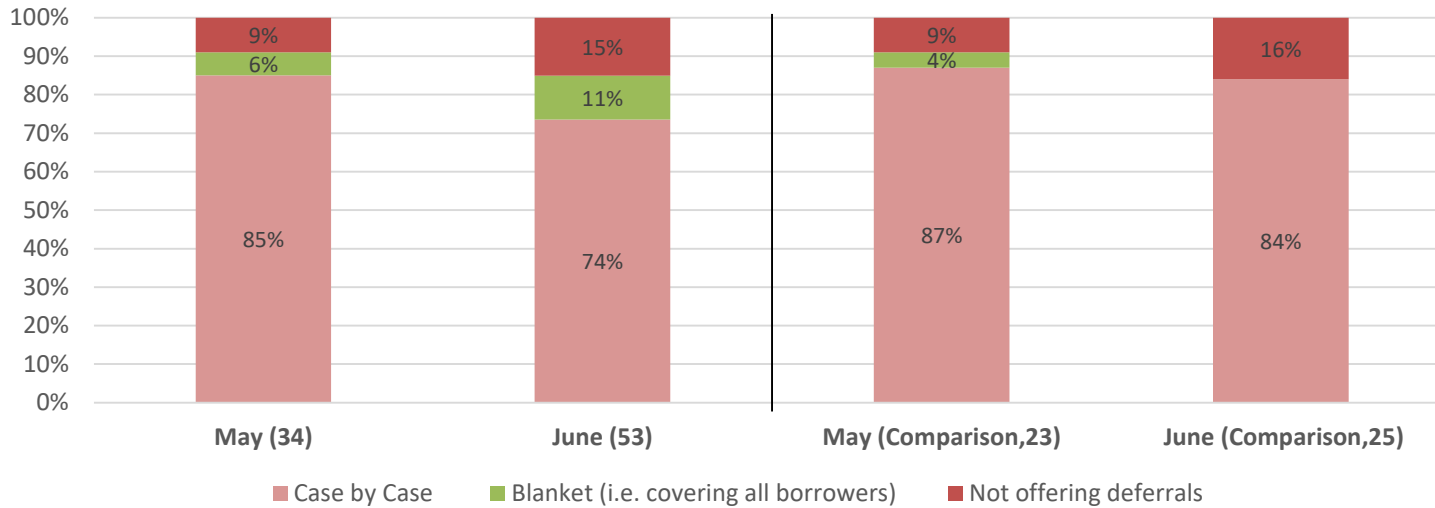
Member Survey 3.0

Moratorium Timeline (39)



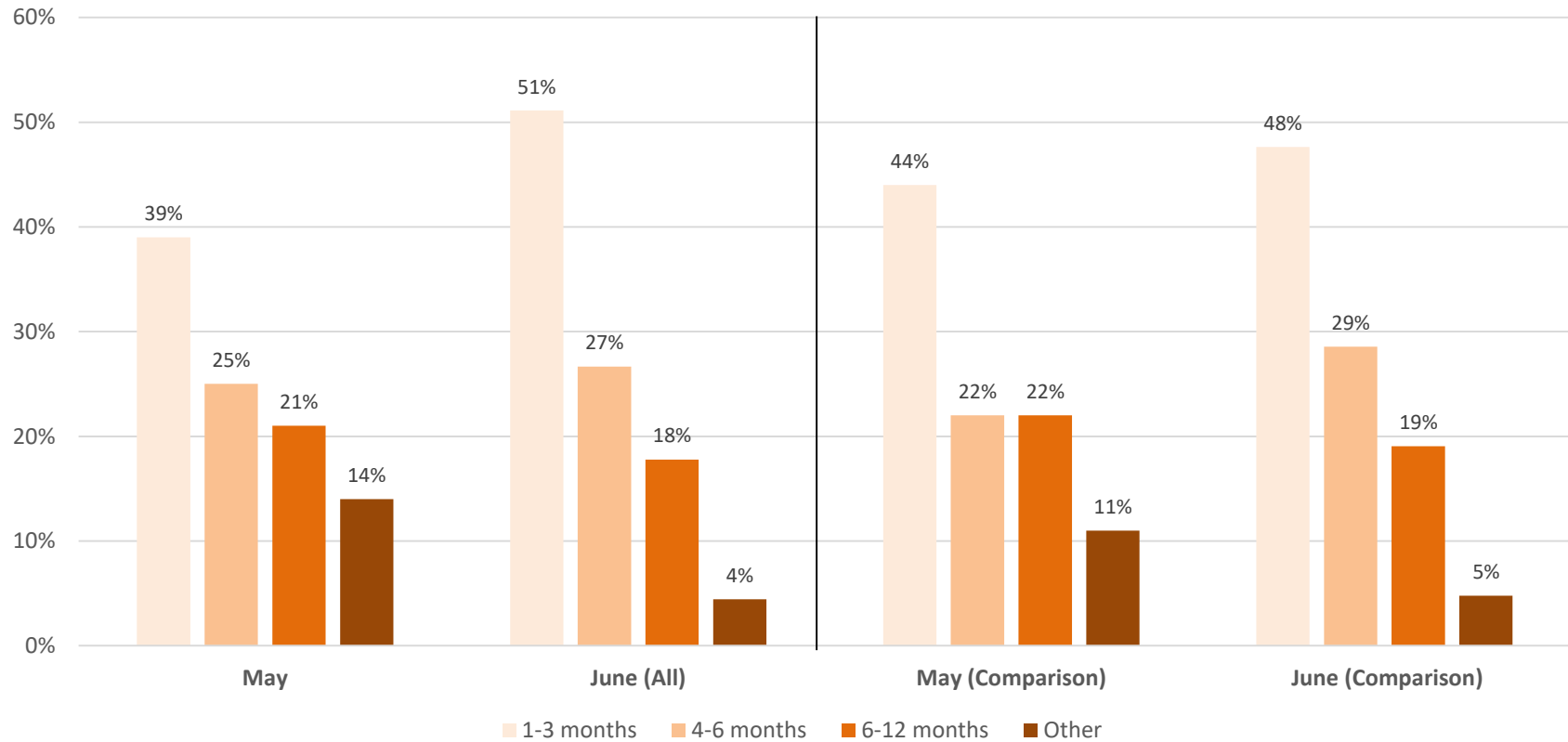
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If there is *no* moratorium Are you offering Deferrals?



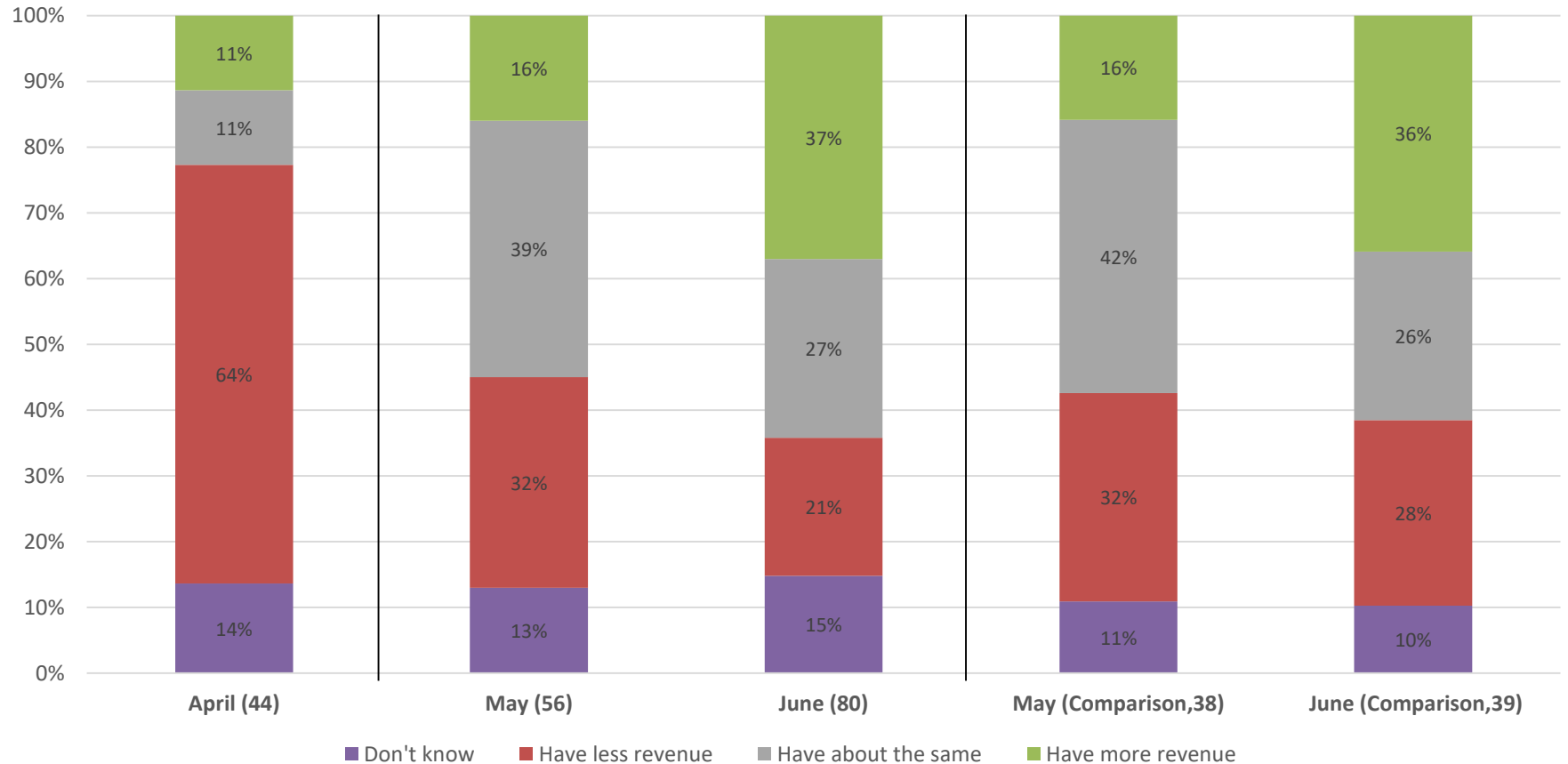
Member Survey 3.0

Deferral Timeline (34)



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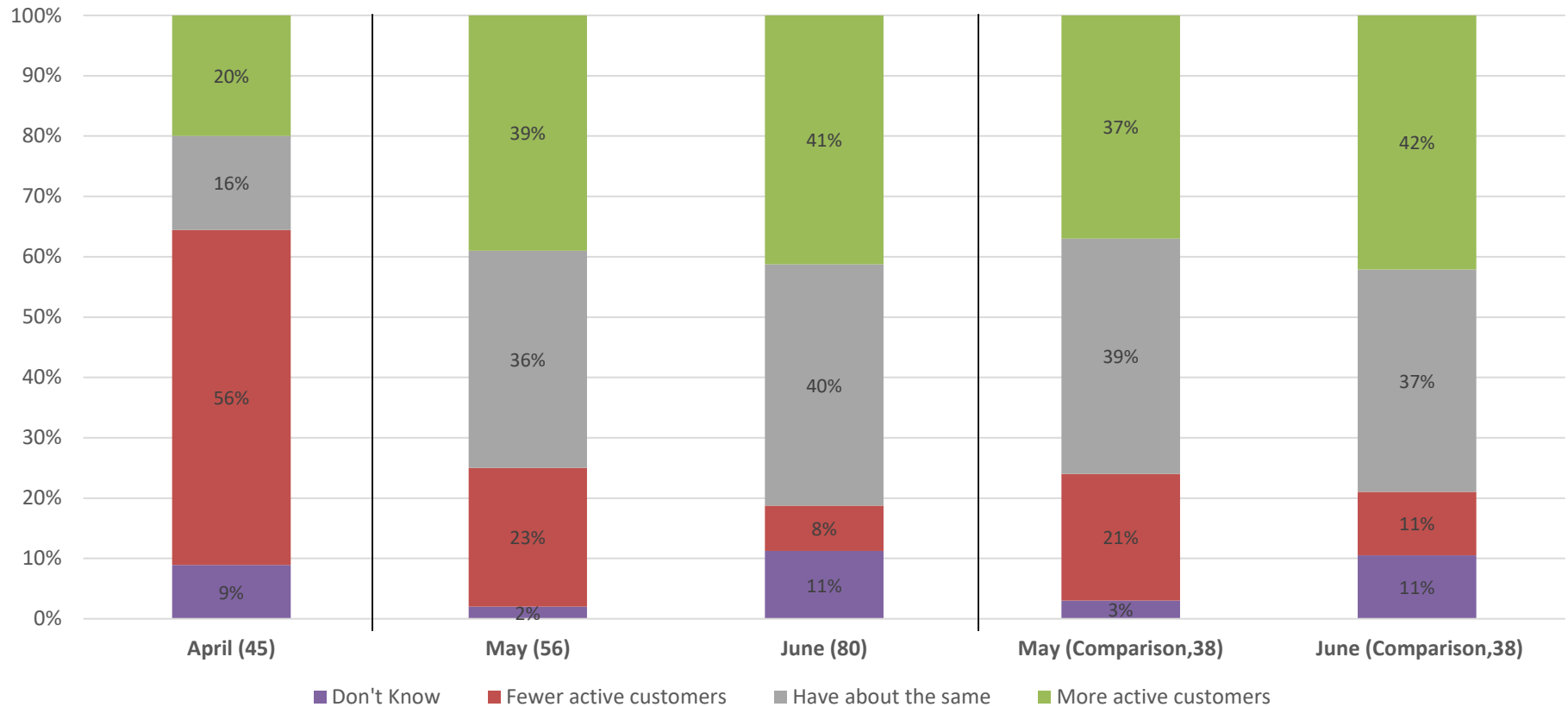
Next month, what do you expect to happen to... Revenue



Member Survey 3.0

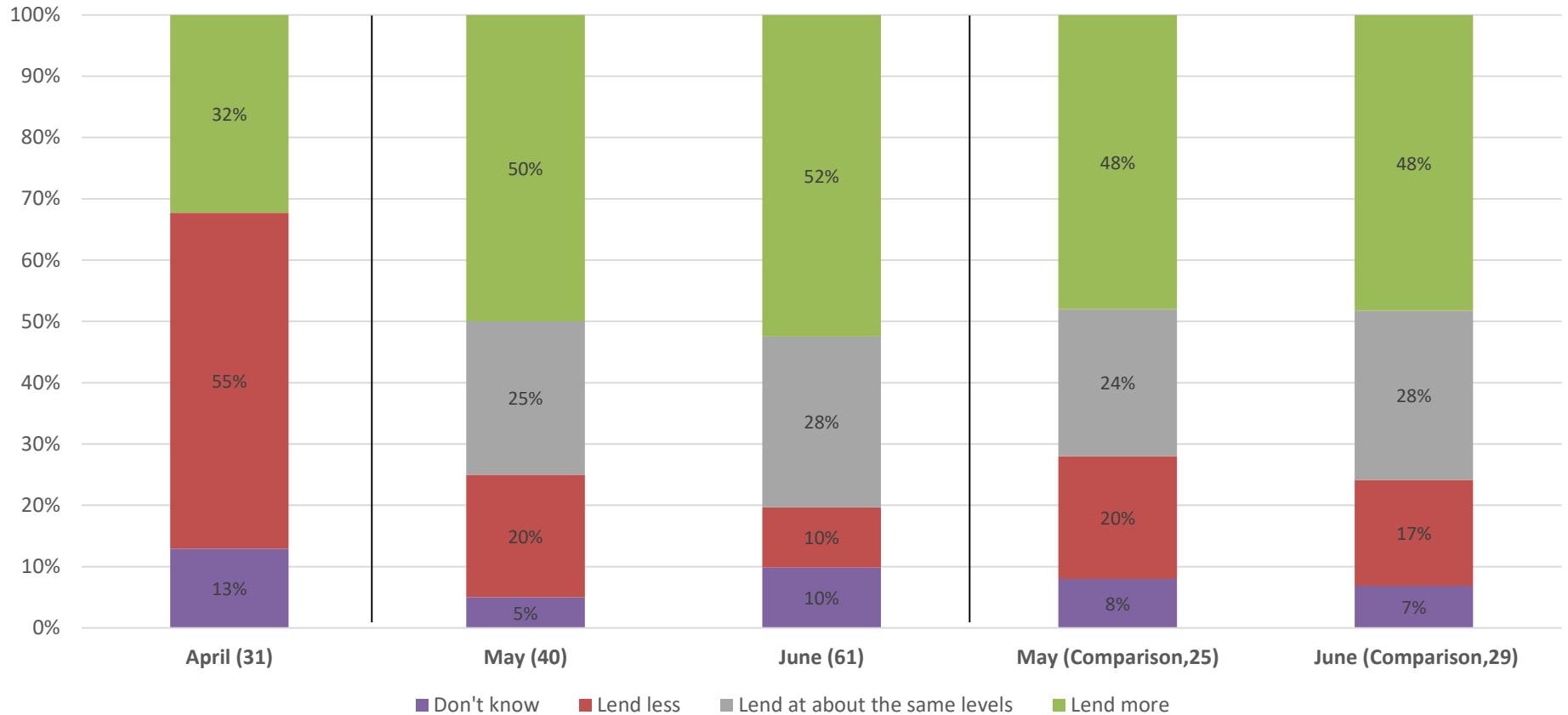
Next month, what do you expect to happen to...

Number of Customers



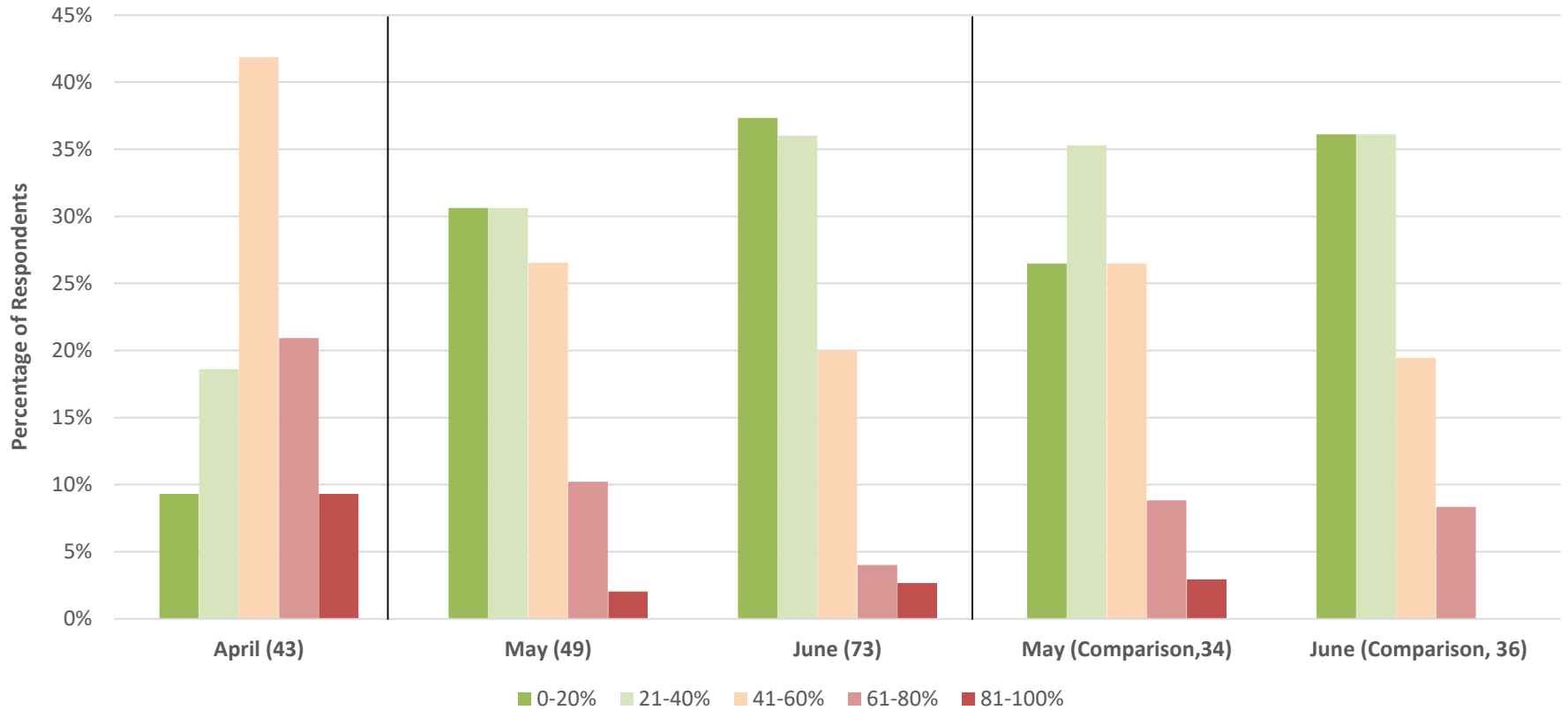
Member Survey 3.0

Next month, what do you expect to happen to... Lending



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Percentage of SME clients expected to be in financial distress within 3 months?



Percentage of SME clients in distress within 3 months



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